

\$39,470,000
370/MISSOURI BOTTOM ROAD/TAUSSIG ROAD
TRANSPORTATION DEVELOPMENT DISTRICT
(HAZELWOOD, ST. LOUIS COUNTY, MISSOURI)
TRANSPORTATION REVENUE BONDS
SERIES 2002

CUSIP
NUMBER
88575UAL7

DISTRICT'S CONTINUING DISCLOSURE STATEMENT

Attn: Keenan Rice
MuniCap, Inc.
8965 Guilford Road, Suite 210
Columbia, MD 21046

In accordance with the "District's Continuing Disclosure Agreement" (the "Agreement") by and between the undersigned, UMB Bank, National Association, as trustee (the "Trustee") on behalf of the bondholders, MuniCap (the "Administrator"), and 370/Missouri Bottom Road/ Taussig Road Transportation Development District (the "District") dated as of October 1, 2002, the District hereby provides the following information as of September 30, 2018. All terms having initial capitalization and not defined herein shall have the meanings set forth in the Official Statement dated as of October 24, 2002. To the best of the knowledge of the undersigned:

The information provided herein is not intended to supplement the information provided in the Limited Offering Memorandum. This statement responds to the specific requirements of the continuing disclosure agreement. No representation is made as to the materiality or completeness of the information provided herein or as to whether other relevant information exists with respect to the period covered by this statement. Other matters or events may have occurred or become known during or since that period that may be material. All information is provided as of September 30, 2018, unless otherwise stated, and no representation is made that the information contained herein is indicative of information that may pertain since the end of the period covered by this statement or in the future.

- 1) Summary of amounts deposited in the TDD Tax Sales Account and the TDD Special Assessment Account of the Revenue Fund from December 31, 2017 through September 30, 2018:

Trustee Accounts

Funds and Accounts	Balance 12/31/17	Investment Income	Additional Proceeds	Disburse- ments	Balance 09/30/18
Debt Service Fund	\$0	\$756	\$1,494,773	\$1,495,530	\$0
TDD Sales Tax	\$25,619	\$575	\$445,129	\$129,559	\$341,765
Special Assessment	\$0	\$473	\$907,022	\$870,369	\$37,126
Debt Service Reserve Fund*	\$1,523,355	\$33,424	\$0	\$690,940	\$865,839
Surplus Fund	(\$0)	\$0	\$0	\$0	(\$0)
Operating Fund	\$19,428	\$252	\$42,882	\$59,444	\$3,119
Subordinate Obligation	\$8	\$0	\$0	\$0	\$8
Total	\$1,568,410	\$35,481	\$2,889,806	\$3,245,841	\$1,247,856

* The Debt Service Reserve Requirement is equal to \$3,947,000.00.

- 2) Developer's Continuing Disclosure Information: The developer's continuing disclosure statement is provided under separate cover.

- 3) TDD Sales Tax Revenues and TDD Special Assessment Revenues Received by the City: The Mall opened on November 13, 2003. The TDD Sales Tax Revenues from January 1, 2012 through September 30, 2018 are shown in the table on pages four and five. There were no TDD Annual Assessments levied for fiscal years 2004 through 2012. On August 31, 2012, the Developer notified the District that it did not intend to purchase Subordinate Obligations In Lieu of Special Assessments. The table below provides the special assessments billed, collected and delinquent for each year that special assessments have been billed for the TDD as of September 18, 2018.

Pursuant to Assessment Procedure, the Annual Installment of Special Assessments as Adjusted each year is the lesser of: (A) (i) the sum of (a) 90% of the amount of the TDD sales tax revenues deposited into the TDD Sales Tax Account of the Revenue Fund for the 12 month period commencing on July 1 and ending on June 30 immediately preceding the Calculation Date, (b) any moneys in the Revenue Fund, the Capitalized Interest Account and the Debt Service Fund in excess of the amount needed to pay the principal of and interest due on the Series 2002 Bonds and any refunding bonds related thereto on the next succeeding Payment Date, which moneys are otherwise available for transfer pursuant to the trust indenture for the purposes of paying any obligation payable by the TDD Special Assessment, and (c) proceeds from the Subordinate Obligations in lieu of special assessments deposited into the Debt Service Fund or Surplus Fund (not otherwise counted in (b) above) by the date required in the trust indenture, less (ii) the amount required to restore the Debt Service Reserve Fund to the Debt Service Reserve Requirement and to restore the Surplus Fund to the Surplus Fund Requirement or (B) such other amount as determined by the TDD.

**370 Missouri Bottom Road Taussig Road TDD
Special Assessment Collections****

Levy Year	Billed	Collected	Percent Collected	Total Base Delinquent
2012	\$766,777	\$584,281	76.20%	\$182,497
2013	\$968,268	\$737,815	76.20%	\$230,453
2014	\$2,012,097	\$1,330,927	66.15%	\$681,170
2015	\$2,688,814	\$1,778,526	66.15%	\$910,288
2016	\$3,177,646	\$411,533	12.95%	\$2,766,113
2017	\$3,150,632	\$1,113,458	35.34%	\$2,037,147
Total:	\$12,764,234	\$5,956,567	46.67%	\$6,807,667

**Pursuant to the Significant Event Notice filed with EMMA and dated January 11, 2016, the Administrator received notice from the District that it has entered a Settlement Agreement and Release dated January 5, 2016 among the District, the 370/Missouri Bottom Road/Taussig Road Community Improvement District and St. Louis Residual Limited Partnership, pursuant to which St. Louis Mills Residual Limited Partnership has transferred ownership of the seventeen parcels it owned within the District pursuant to a special warranty deed recorded with St. Louis County on January 11, 2016. These seventeen parcels were owned by one of the delinquent property owners mentioned above. Since the District has no assets, it is unable to pay the delinquent assessments on these seventeen parcels or assessments levied in future years on these parcels. As of the date of this report, the District has indicated that it intends to sell these seventeen parcels to an entity or entities that is or will be able to pay the delinquent and future assessments levied on these parcels. As of the date of this report, however, the District has not indicated if marketing efforts to sell these parcels has begun.

The TDD Sales Tax Revenues from January 1, 2012 through September 30, 2018 are shown below.

Month	Year						
	2012	2013	2014	2015	2016	2017	2018
January	\$217,830	\$186,208	\$112,803	\$104,504	\$139,862	\$58,169	\$27,843
February	\$124,078	\$219,881	\$62,725	\$155,628	\$41,393	\$9,279	\$18,902
March	\$169,883	\$153,275	\$69,871	\$146,220	\$142,248	\$45,671	\$48,638
April	\$128,389	\$167,249	\$272,837	\$137,097	\$75,177	\$22,352	\$11,700
May	\$130,276	\$96,243	\$64,171	\$39,448	\$21,342	\$24,247	\$15,601
June	\$133,107	\$176,150	\$537,463	\$76,580	\$69,656	\$9,413	\$17,929
July	\$105,613	\$135,023	\$76,026	\$114,490	\$87,784	\$22,148	\$23,624
August	\$148,367	\$126,633	\$28,521	\$25,363	\$18,041	\$32,310	\$12,552
September	\$126,649	\$121,780	\$59,542	\$83,226	\$93,141	\$20,982	\$23,441
October	\$127,399	\$98,520	\$31,058	\$95,649	\$28,284	\$16,354	
November	\$134,780	\$130,860	\$49,694	\$25,358	\$45,645	\$25,619	
December	\$186,208	\$225,352	\$71,479	\$191,445	\$57,361	\$27,920	
Total	\$1,732,579	\$1,837,174	\$1,436,190	\$1,195,008	\$819,934	\$314,464	\$200,230

4) Trust Estate Transactions from December 31, 2017 through September 30, 2018:

Fund/Account	Interest Paid	Additional Proceeds	Disbursements
Bond Payment Account			
Transfers from the Reserve Fund per Section 4.05(A) of the Trust Indenture through 09/30/18		\$655,029	
Transfers from the Sales Tax Fund per Section 4.02 of the Trust Indenture through 09/30/18		\$2,583	
Interest Earnings 09/30/18	\$756		
Disbursement to pay debt service through 09/30/18			\$1,326,260
Disbursements to pay sundry legal and admin expenses through 09/30/18			\$169,270
Transfers from Surplus Fund as per Section 4.05 of the Trust Indenture			
Transfers from the Special Assessment Account		\$837,162	
TDD Sales Tax Account			
Interest Earnings at 09/30/18	\$575		
TDD sales tax revenues through 09/30/18		\$194,876	
Disbursements to the Bond Payment Fund to pay debt service through 09/30/18		\$250,253	
Proceeds from the Surplus Fund			
Transfers from the TDD Sales Tax Account per Section 4.02 of the Trust Indenture to the Operating Fund through 09/30/18			
Disbursement for payment of trustee fee and sundry admin and legal fees			\$129,559
TDD Special Assessment Account			
Interest Earnings at 09/30/18	\$473		
TDD special assessments collected and transferred to trustee through 09/30/18		\$907,022	
Transfer to the Operating Fund			\$33,207
TDD special assessments transferred to Bond Payment Account 09/30/18			\$837,162
Surplus Fund			
Interest Earnings at 09/30/18			
Transfer to the Bond Payment Account per Section 4.05(A) of the Trust Indenture through 09/30/18			
Debt Service Reserve Fund			
Interest Earnings at 09/30/18	\$33,424		
Transfer to the Bond Payment Account per Section 4.05(A) of the Trust Indenture through 09/30/18			\$657,601
Disbursement to pay legal and admin expenses			\$33,339
Operating Fund			
Interest Earnings at 09/30/18	\$252		
Transfers from the TDD Special Assessment Account per Section 4.02 of the Trust Indenture through 09/30/18		\$33,207	
Transfer from TDD Sales Tax Account per Section 4.02 of the Trust Indenture through 09/30/18		\$7,893	
Deposit of Easement payment		\$1,782	
Disbursement for admin expenses through 09/30/18			\$59,444
Subordinate Obligation			
Subordinate Transportation Revenue 09/30/18			
Transportation Revenue Note Fees			
Total	\$35,481	\$2,889,806	\$3,245,841

5) The reports prepared by the Administrator are provided under separate cover.